

SECOND SUPPLEMENTARY INFORMATION MEMORANDUM

MIDF AMANAH SHARIAH EQUITY FUND

(constituted on 5 July 2017)

This Second Supplementary Information Memorandum is dated 7 October 2024.

MANAGER:

MIDF Amanah Asset Management Berhad
(Registration No.:197201000162 (11804-D))

TRUSTEE:

AmanahRaya Trustees Berhad
(Registration No.: 200701008892 (766894-T))

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 7 OCTOBER 2024 WHICH IS TO BE READ TOGETHER WITH THE INFORMATION MEMORANDUM 5 JULY 2017 AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 26 FEBRUARY 2024. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER BEFORE SUBSCRIBING TO UNITS OF THE FUND.

UNITS OF MIDF AMANAH SHARIAH EQUITY FUND CAN ONLY BE SOLD TO SOPHISTICATED INVESTORS.

RESPONSIBILITY STATEMENTS

This Second Supplementary Information Memorandum has been reviewed and approved by the directors of MIDF Amanah Asset Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

THE SECURITIES COMMISSION MALAYSIA HAS NOT AUTHORISED OR RECOGNISED THE MIDF AMANAH SHARIAH EQUITY FUND AND A COPY OF THE INFORMATION MEMORANDUM DATED 5 JULY 2017, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 26 FEBRUARY 2024 AND THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM (“INFORMATION MEMORANDUMS”) HAVE NOT BEEN REGISTERED WITH THE SECURITIES COMMISSION MALAYSIA.

THE LODGEMENT OF THE INFORMATION MEMORANDUMS SHOULD NOT BE TAKEN TO INDICATE THAT THE SECURITIES COMMISSION MALAYSIA RECOMMENDS THE SAID MIDF AMANAH SHARIAH EQUITY FUND OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THE INFORMATION MEMORANDUMS.

THE SECURITIES COMMISSION MALAYSIA IS NOT LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF MIDF AMANAH ASSET MANAGEMENT BERHAD, THE MANAGEMENT COMPANY RESPONSIBLE FOR THE SAID MIDF AMANAH SHARIAH EQUITY FUND AND TAKES NO RESPONSIBILITY FOR THE CONTENTS IN THE INFORMATION MEMORANDUMS. THE SECURITIES COMMISSION MALAYSIA MAKES NO REPRESENTATION ON THE ACCURACY OR COMPLETENESS OF THE INFORMATION MEMORANDUMS, AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER ARISING FROM, OR IN RELIANCE UPON, THE WHOLE OR ANY PART OF ITS CONTENTS.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this Second Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Second Supplementary Information Memorandum or the conduct of any other person in relation to the MIDF Amanah Shariah Equity Fund.

MIDF Amanah Shariah Equity Fund has been certified as Shariah-compliant by the Shariah Adviser.

The Information Memorandums are not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia (“Foreign Jurisdiction”). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction. Accordingly, no offer or invitation to subscribe or purchase Units in the MIDF Amanah Shariah Equity Fund to which the Information Memorandums relate, may be made in any Foreign Jurisdiction or under any circumstances where such action is unauthorised.

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Unless otherwise provided in this Second Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings as ascribed to them in the Information Memorandum dated 5 July 2017 (“Information Memorandum”) and the First Supplementary Information Memorandum dated 26 February 2024 (“First Supplementary Information Memorandum”).

EXPLANATORY NOTE:

This Second Supplementary Information Memorandum has been issued to inform investors that:

- (i) the definition of “Sophisticated Investor” has been amended;
- (ii) the registered address, business address and email address of the Trustee have been updated;
- (iii) MBSB Bank Berhad has been appointed as the Shariah adviser for the Fund; and
- (iv) the performance benchmark of the Fund has been updated.

1. Amendment to pages 3 to 4 of the First Supplementary Information Memorandum

- (a) The definition of “Shariah Adviser” is hereby deleted in its entirety and replaced with the following:

“**Shariah Adviser**” refers to MBSB Bank Berhad (Registration No.: 200501033981 (716122-P));

- (b) The definition of “Sophisticated Investor” is hereby deleted in its entirety and replaced with the following:

“**Sophisticated Investor**” means any person who:

- (a) is determined to be a sophisticated investor under:
 - (i) the Guidelines on Categories of Sophisticated Investors;
 - (ii) any relevant laws/guidelines for wholesale funds; or
- (b) acquires any capital market product specified under the Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework where the consideration is not less than RM250,000 or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise;

2. Amendment to page 5 of the First Supplementary Information Memorandum

The information of the Trustee is hereby deleted in its entirety and replaced with the following:

TRUSTEE	AmanahRaya Trustees Berhad (Registration No.: 200701008892 (766894-T))
REGISTERED OFFICE	Level 34 Vista Tower, The Intermark 348 Jalan Tun Razak 50400 Kuala Lumpur Tel: 03 – 2055 7388
BUSINESS OFFICE	Level 31, Vista Tower, The Intermark 348 Jalan Tun Razak 50400 Kuala Lumpur Tel: 03 – 2036 5000 / 5129

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Fax: 03 – 2072 0322
Email: info@artrustees.com.my
Website: www.artrustees.com.my

3. Amendment to page 5 of the First Supplementary Information Memorandum

The information of the Shariah Adviser is hereby deleted in its entirety and replaced with the following:

SHARIAH ADVISER	MBSB Bank Berhad (Registration No.: 200501033981 (716122-P))
REGISTERED OFFICE	Level 25, Menara MBSB Bank, PJ Sentral Lot 12, Persiaran Barat, Seksyen 52 46200 Petaling Jaya Selangor Tel.: 03 – 2096 3000 Fax: 03 – 2096 3292
BUSINESS OFFICE	Level 10, Menara MBSB Bank, PJ Sentral Lot 12, Persiaran Barat, Seksyen 52 46200 Petaling Jaya Selangor Tel.: 03 – 2096 5688 Email: sd@mbsbbank.com Website: www.mbsbbank.com

4. Amendment to page 9 of the Information Memorandum – “Key Data”

The information in relation to the performance benchmark is hereby deleted in its entirety and replaced with the following:

Performance Benchmark	Absolute targeted return of 8.0% per annum. Please refer to our website for information on the Fund's performance. Notes: (1) This is not a guaranteed return and is only a measurement of the Fund's performance. For the purpose of the Fund, the benchmark is used as a yardstick to assess the performance of the Fund. (2) The performance benchmark has been changed from FTSE Bursa Malaysia Hijrah Index to absolute targeted return of 8.0% per annum. The change of the performance benchmark is to align the investment strategy of the Fund with the Manager's investment philosophy.
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5. Amendment to pages 7 to 8 of the First Supplementary Information Memorandum

The information under "Section 9.8 – Shariah Adviser" is hereby deleted in its entirety and replaced with the following:

9.8 Shariah Adviser

The Manager had appointed MBSB Bank Berhad (“MBSB Bank”) as the Shariah adviser for the Fund. In addition to the Fund, the Shariah Adviser also reviews and

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supervise Islamic wholesale funds and Shariah-compliant mandated accounts by corporate clients that are managed by MIDF Amanah.

MBSB Bank is a full-fledged Islamic bank in Malaysia that provides Shariah-compliant banking facilities to retail, small and medium enterprise and corporate customers. In addition to its list of financing products, MBSB Bank, through its digital capabilities, extends its distribution channels through online services such as mobile banking and virtual branch. For more information, please visit www.mbsbbank.com.

Roles and Responsibilities of the Shariah Adviser

In line with the relevant guidelines issued by the SC, the roles of the Shariah Adviser are as follows:

1. to ensure that the Fund is managed and administered in accordance with Shariah principles;
2. to provide expertise and guidance for the Fund in all matters relating to Shariah principles, including the Deed and Information Memorandum, its structure and investment process, and other operational and administrative matters;
3. to consult the SC who may consult the SACSC whenever there is any ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process;
4. to scrutinise the Fund's Shariah-compliance report as provided by the Shariah compliance officer, transaction report provided by or duly approved by the Trustee and any other report deemed necessary for the purpose of ensuring that the Fund's investments are in line with Shariah;
5. to prepare a report for inclusion in the Fund's quarterly and annual report certifying that the Fund has been managed and administered in accordance with Shariah;
6. to ensure that the Fund complies, with any guideline, ruling or decision issued by the SC, with regard to Shariah matters;
7. to vet and advise on the promotional materials of the Fund;
8. to assist and attend any ad-hoc meeting called by the SC and/or any other relevant authority.

The Shariah Adviser is responsible for advising the fund managers and/or the committee undertaking the oversight function of the Fund on the selection of investment tools to be adopted, as well as on the mechanism of operations of the Fund's activities, in order to ensure that the operations of the Fund comply with Shariah principles at all times.

The Shariah Adviser will review the Fund's investments on a monthly basis through the Shariah compliance reports as to ensure compliance with Shariah Requirements at all times and meet with the fund managers on quarterly basis to review and advise on the Fund's compliance with Shariah Requirements. The final responsibility for ensuring Shariah compliance of the Fund in all relevant aspects rests solely with the Manager. All the members of the Shariah Committee will be responsible for Shariah matters of the Fund.

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Profiles of the Members of the Shariah Committee of MBSB Bank Berhad

Please refer to <https://www.mbsbbank.com/corporate/about-us/shariah-advisory-committee-profile> for profiles of the members of the Shariah Committee of MBSB Bank Berhad.

6. Amendment to page 22 of the Information Memorandum – “Benchmark”

Chapter 15 of the Information Memorandum is hereby deleted in its entirety.